**INTEREST RATES MARKET NOTICE -**

**Date: 2 October 2018**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPFC40”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 3 October 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** EPFC40

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 7.75% (3 Month JIBAR as at 28 September 2018 of 7.000% plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 April 2019

**Books Close Date(s)** 24 December, 24 March

**Interest Payment Date(s)** 3 January, 3 April

**Last Day to Register** By 17:00 on23 December, 23 March

**Issue Date** 3 October 2018

**Date Convention** Following

**Interest Commencement Date** 3 October 2018

**First Interest Payment Date** 3 January 2019

**ISIN No.** ZAG000154535

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC40%20Pricing%20Supplement%20Unsigned%2003102018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC40%20Pricing%20Supplement%20Unsigned%2003102018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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